

## Application for receiving a mortgage loan

Please complete in block letters using blue ink (if not completed electronically) and mark or click (X) where necessary. Failure to complete any section of this application shall stand for non-existence of the respective information or a negative reply. If there is not enough space in the application, please attach an additional sheet.

### 1. DATA ON REQUESTED MORTGAGE LOAN

Preferred loan amount	<input type="text"/>	Currency	<input type="text"/>	Preferred loan term	<input type="text"/>
Loan repayment schedule	<input type="checkbox"/> Declining	Select the type		<input type="checkbox"/> Principal amount in equal shares	<input type="checkbox"/> Annuity/equivalent total payment
	<input type="checkbox"/> Distributed	Amount of shares/periodicity <input type="text"/>			
	<input type="checkbox"/> Postpone the principal amount payment on	<input type="text"/>	months	Justification:	<input type="text"/>
	<input type="checkbox"/> Other	<input type="text"/>			
Date of the payment	<input type="text"/>				
The purpose of the loan	<input type="checkbox"/> Acquisition of the real estate	<input type="checkbox"/> Repair, construction or improvement of the real estate	<input type="checkbox"/> Other purpose		
	<input type="checkbox"/> For acquisition/construction/repair of the real estate, which is secured by an immovable property mortgage*				
<small>* incl. 'laid-down keys' principle</small>					
Acquisition of property, acquisition cost and other information regarding purpose of the loan	<input type="text"/>				
	<input type="text"/>				
	<input type="text"/>				

### 2. DATA ON COLLATERAL

Type of the real estate	<input type="checkbox"/> Apartment	<input type="checkbox"/> Private house	<input type="checkbox"/> Land estate	<input type="checkbox"/> Other	<input type="text"/>
Location	<input type="text"/>				
<small>property address and brief description</small>					
Other additional collateral, guarantee	<input type="text"/>				
	<input type="text"/>				
<small>description, amount or the guarantor's name, surname/company title (commercial company), address</small>					

### 3. DATA ON THE MORTGAGE LOAN APPLICANT

Name, surname	<input type="text"/>	Identity number:	<input type="text"/>
Identity document	<input type="checkbox"/> Passport	<input type="checkbox"/> ID card	series and number <input type="text"/>
	issuing authority <input type="text"/>		date of issue <input type="text"/>
Declared residence address	<input type="text"/>		
Actual residence address**	<input type="text"/>		
<small>** complete if it differs from the declared address</small>			
Contact telephone	<input type="text"/>	e-mail:	<input type="text"/>
Contact persons	name, surname <input type="text"/>		phone <input type="text"/>
	Marital status		
<input type="checkbox"/> Married <input type="checkbox"/> Unmarried <input type="checkbox"/> Widow / widower <input type="checkbox"/> Divorced			
Education of the Customer	<input type="checkbox"/> Basic	<input type="checkbox"/> Secondary	<input type="checkbox"/> Higher <input type="checkbox"/> Academic degree
Number of dependants	<input type="text"/>	Social status	<input type="checkbox"/> Employed person <input type="checkbox"/> Self-employed person <input type="checkbox"/> Other social standing
Employer's name	<input type="text"/>		
	position <input type="text"/>	length of service <input type="text"/>	type of activity <input type="text"/>
AS PrivatBank account	<input type="text"/>		
Partnership in the entrepreneurial society (commercial company)	<input type="text"/>		
	<small>title, address, amount of partnership share EUR and %</small>		
<small>title, address, amount of partnership share EUR and %</small>			

### 4. DATA ON SPOUSE OF THE MORTGAGE LOAN APPLICANT

name, surname of spouse	<input type="text"/>	Identity number:	<input type="text"/>
Marriage contract	<input type="checkbox"/> Is concluded <input type="checkbox"/> Is not concluded		

### 5. DATA ON FINANCIAL LIABILITIES OF THE MORTGAGE LOAN APPLICANT

Bank (grantor of credit)	<input type="text"/>	Monthly payment	<input type="text"/>	Loan repayment	<input type="checkbox"/> Annuity/equivalent total payment	<input type="checkbox"/> individual
Bank (grantor of credit)	<input type="text"/>	Monthly payment	<input type="text"/>	Loan repayment	<input type="checkbox"/> Annuity/equivalent total payment	<input type="checkbox"/> individual
Bank (grantor of credit)	<input type="text"/>	Monthly payment	<input type="text"/>	Loan repayment	<input type="checkbox"/> Annuity/equivalent total payment	<input type="checkbox"/> individual

### 6. DOCUMENTS ATTACHED

<input type="checkbox"/> Identification document (copy)	<input type="checkbox"/> Appraisal of real estate	<input type="checkbox"/> Documents certifying property rights (copies)	
<input type="checkbox"/> Other	<input type="text"/>		

**5. DATA ON FAMILY INCOME / EXPENSES OF THE MORTGAGE LOAN APPLICANT**

Family members with whom you have a joint household	name, surname	<input type="text"/>	degree of relationship	<input type="text"/>	age	<input type="text"/>
	name, surname	<input type="text"/>	degree of relationship	<input type="text"/>	age	<input type="text"/>
	name, surname	<input type="text"/>	degree of relationship	<input type="text"/>	age	<input type="text"/>

Specify your and your family members' income received in any form. AS PrivatBank treats this information as strictly confidential, not to be disclosed to third parties. Specify income only for those family member with whom you have a joint household and with whom you live together. If you have income that is received occasionally during the year, please provide an average monthly amount of each type of income.

	Loan applicant		Family members			
	Income	Expenses	Name, surname		Name, surname	
1. Monthly salary	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2. Income from self-employment, private enterprise/commercial business	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3. Dividends and other income from the owned enterprise (commerce)	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4. Pensions, benefits, grants	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
5. Maintenance received	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
6. Income from rent/lease of the property	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
7. Other income	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
8. Housing expense		<input type="text"/>		<input type="text"/>		<input type="text"/>
9. Transport/com. expense		<input type="text"/>		<input type="text"/>		<input type="text"/>
10. Daily expenses		<input type="text"/>		<input type="text"/>		<input type="text"/>
<b>Total</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**8. CONFIRMATION AND CONSENT**

By signing this application I hereby confirm that I have acquainted myself with the General Regulations on Transactions (GRT) and with the Price List of AS PrivatBank, and I agree thereto. The GRT are available on the Bank's web-site www.privatbank.lv. I hereby undertake to comply with the GRT requirements, as well as to regularly keep up to date with amendments thereto, which are available on the webpage of the Bank: www.privatbank.lv. I hereby certify that my activities are legitimate, and that the origin of monetary funds incoming to my Bank accounts is legal. The Bank accounts and the services provided by the Bank will not be used for illegal purposes; I also undertake not to carry out any activities and transactions for the purpose of money laundering or terrorism financing. I do not plan to carry out transactions and to use the Bank accounts under instruction from or in the interests of third parties. I myself am the true beneficiary. I hereby certify that the information provided in this document is complete and genuine. I hereby undertake to inform the Bank in writing regarding any changes.

Name, surname	<input type="text"/>	Name, surname of the AS PrivatBank representative	<input type="text"/>
City, date	<input type="text"/>	City, date	<input type="text"/>
Signature	<input type="text"/>	Signature of the AS PrivatBank representative	<input type="text"/>

**Confirmation of the ALTUM guarantee attraction**

I hereby request AS "PrivatBank" to attract guarantee from Development Finance Institution ALTUM for this loan.  YES  NO

**Consent to personal data processing and transfer to the State Social Insurance Agency (SSIA)**

Pursuant to Article 6(1)(a) of the Regulation (EU) 2016/679 of the European Parliament and of the Council on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation),

- I hereby allow my personal data for the last six months preceding the day of the data request to be provided by SSIA:
- information on pension/benefit/compensation sent for payout;
  - information about the social insurance contributions and social insurance periods;
  - information on amount of the granted pension/benefit/compensation.

I do not allow the above-mentioned data to be provided by the SSIA. I will submit the SSIA reference myself.

**The purpose of data usage:** creditworthiness assessment

Name, surname	<input type="text"/>
City, date	<input type="text"/>
Signature	<input type="text"/>

**Consent for personal data processing**

- I agree that AS "PrivatBank", Reg. No. 50003086271, legal address: Muižas iela 1, LV-1134, Rīga, Latvia (Bank), is entitled: 1) to process my personal data, including request, reception and processing of my personal data from any third parties and from databases established in accordance with the procedure set by regulatory enactments, if this is required for commencement and maintenance of the Bank transactions and legal relations with me; 2) to transfer my personal data and data on my accounts and transactions, which are at the disposal of the Bank, to third parties, which provide services to the Bank, which represent interests of the Bank and/or with which the Bank otherwise cooperates while ensuring its own activities, including the Bank subsidiaries.
- I do not agree that

Name, surname	<input type="text"/>
City, date	<input type="text"/>
Signature	<input type="text"/>

**Consent to personal data processing and transfer to the State Revenue Service**

I hereby allow that my personal data – information on my gross income as a taxpayer, up until the data request day – are to be submitted by the State Revenue Service:

- for the previous taxation year;  for the current taxation year (as from the beginning of the year).

I do not allow that the above-mentioned data are to be submitted by the SRS. I will submit the SRS reference myself.

Pursuant to Article 6(1)(a) of the Regulation (EU) 2016/679 of the European Parliament and of the Council on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation),

**The purpose of data usage:** creditworthiness assessment

Name, surname	<input type="text"/>
City, date	<input type="text"/>

Signature of the Customer

<input type="text"/>
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The person who attracted the Customer

<input type="text"/>
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